

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

NSDL DATABASE MANAGEMENT LIMITED

Registered office address of the Registrar and Transfer Agents

4th Floor, Tower 3, One International Center Senapati Bapat
Marg, Prabhadevi, Mumbai - 400 013 Delisle Road

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|----------------------------------|------------------------------|
| 1 | K | Financial and insurance Service | K8 | Other financial activities | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|------------------------------|-----------------------|--|------------------|
| 1 | CLEARCORP DEALING SYSTEM | U74999MH2003PLC140849 | Subsidiary | 100 |
| 2 | LEGAL ENTITY IDENTIFIER INDI | U74900MH2015PLC268921 | Subsidiary | 100 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 50,000,000 | 50,000,000 | 50,000,000 | 50,000,000 |
| Total amount of equity shares (in Rupees) | 500,000,000 | 500,000,000 | 500,000,000 | 500,000,000 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Shares of Rs. 10/- | | | | |
| Number of equity shares | 50,000,000 | 50,000,000 | 50,000,000 | 50,000,000 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 500,000,000 | 500,000,000 | 500,000,000 | 500,000,000 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 50,000,000 | 50,000,000 | 50,000,000 | 50,000,000 |
| Total amount of preference shares (in rupees) | 500,000,000 | 500,000,000 | 500,000,000 | 500,000,000 |

Number of classes

1

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| 8.5% Redeemable Non- Convertible Cumulative Pre | | | | |
| Number of preference shares | 50,000,000 | 50,000,000 | 50,000,000 | 50,000,000 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of preference shares (in rupees) | 500,000,000 | 500,000,000 | 500,000,000 | 500,000,000 |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|-------------------------------------|------------------|------------|----------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| Equity shares | | | | | | |
| At the beginning of the year | 0 | 50,000,000 | 50000000 | 500,000,000 | 500,000,000 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|---|---|------------|----------|-------------|-------------|---|
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify <input type="text"/> | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify <input type="text"/> | | | | | | |
| At the end of the year | 0 | 50,000,000 | 50000000 | 500,000,000 | 500,000,000 | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 50,000,000 | 50000000 | 500,000,000 | 500,000,000 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify <input type="text"/> | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify <input type="text"/> | | | | | | |
| At the end of the year | 0 | 50,000,000 | 50000000 | 500,000,000 | 500,000,000 | |

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

 Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | | |
|--|--|---|---|
| Date of the previous annual general meeting | | <input type="text" value="24/07/2023"/> | |
| Date of registration of transfer (Date Month Year) | | <input type="text" value="04/11/2023"/> | |
| Type of transfer | <input type="text" value="Equity Shares"/> | 1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | <input type="text" value="255,000"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text" value="10"/> |
| Ledger Folio of Transferor | | <input type="text" value="IN300812 10491269"/> | |
| Transferor's Name | <input type="text"/> | <input type="text"/> | <input type="text" value="IFCI Limited"/> |
| | Surname | middle name | first name |

| | | | |
|--|---------|--|--------------------------------|
| Ledger Folio of Transferee | | IN301975 10000643 | |
| Transferee's Name | | | Unity Small Finance Bank Limit |
| | Surname | middle name | first name |
| Date of registration of transfer (Date Month Year) | | | |
| Type of transfer | | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | | |
| Transferee's Name | | | |
| | Surname | middle name | first name |

(iv) * Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

5,039,804,166

(ii) Net worth of the Company

54,889,828,062

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | 0 |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 0 | 0 | 0 | 0 |
| 3. | Insurance companies | 0 | 0 | 0 | 0 |
| 4. | Banks | 18,350,000 | 36.7 | 0 | 0 |
| 5. | Financial institutions | 5,000,000 | 10 | 0 | 0 |

| | | | | | |
|-----|---|------------|------|---|---|
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | 0 |
| 10. | Others | 0 | 0 | 0 | 0 |
| | Total | 23,350,000 | 46.7 | 0 | 0 |

Total number of shareholders (promoters)

5

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | 0 |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 0 | 0 | 0 | 0 |
| 3. | Insurance companies | 4,150,000 | 8.3 | 0 | 0 |
| 4. | Banks | 15,250,000 | 30.5 | 50,000,000 | 100 |
| 5. | Financial institutions | 0 | 0 | 0 | 0 |
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 7,250,000 | 14.5 | 0 | 0 |
| 10. | Others | 0 | 0 | 0 | 0 |

| | | | | | |
|--|--------------|------------|------|------------|-----|
| | Total | 26,650,000 | 53.3 | 50,000,000 | 100 |
|--|--------------|------------|------|------------|-----|

Total number of shareholders (other than promoters)

28

**Total number of shareholders (Promoters+Public/
Other than promoters)**

33

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 5 | 5 |
| Members (other than promoters) | 28 | 28 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 0 | 0 | 0 | 0 | 0 | 0 |
| B. Non-Promoter | 1 | 7 | 1 | 7 | 0 | 0 |
| (i) Non-Independent | 1 | 0 | 1 | 0 | 0 | 0 |
| (ii) Independent | 0 | 7 | 0 | 7 | 0 | 0 |
| C. Nominee Directors representing | 0 | 5 | 0 | 6 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 5 | 0 | 6 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 1 | 12 | 1 | 13 | 0 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

16

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|--------------------|------------|---------------------|--------------------------------|--|
| RAMA SUBRAMANIAM | 03341633 | Director | 0 | |
| HARE KRISHNA JENA | 07624556 | Managing Director | 0 | |
| MEENA HEMCHANDR | 05337181 | Director | 0 | |
| SRINIVASAN VISHVAI | 02255828 | Director | 0 | 01/05/2024 |
| ASHISH KADAMBI PA | 08209972 | Nominee director | 0 | |
| PRATHIVADIBHAYAN | 01915274 | Director | 0 | 30/04/2024 |
| RADHAVI RISHIKESH | 09162876 | Nominee director | 0 | |
| HEMANTA KUMAR PF | 02607244 | Director | 0 | |
| DHARMAIAH MANJUN | 08920625 | Director | 0 | |
| NARAYANAMURTHY | 00555704 | Nominee director | 0 | |
| AJIT KESHAV RANAD | 00918651 | Director | 0 | |
| VASUDEVA MOORTH | 10173226 | Nominee director | 0 | |
| NAND KISHORE | 10237736 | Additional director | 0 | |
| RATNAKAR PATNAIK | 10283908 | Additional director | 0 | |
| DEEPAK SURJIBHAI C | ACTPC6429N | CFO | 0 | |
| PANKAJ SRIVASTAVA | AXXPS3802L | Company Secretar | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

10

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|--------------------|----------|--|---|--|
| PRAMODA RANJAN | 09743297 | Nominee director | 13/04/2023 | Ceased to be Nominee Director |
| ASHISH KADAMBI | 08209972 | Nominee director | 22/05/2023 | Reappointment as a Nominee Director |
| VASUDEVA MOORTHY | 10173226 | Additional director | 24/05/2023 | Appointment as Additional Director |
| RAGHAVENDRA RAO | 08508501 | Nominee director | 01/07/2023 | Retired as a Nominee Director |
| VASUDEVA MOORTHY | 10173226 | Nominee director | 24/07/2023 | Change in designation from Additional Director to Nominee Director |
| PRATHIVADIBHAYAN | 01915274 | Director | 01/08/2023 | Reappointed as Independent Director |
| HARE KRISHNA JENNY | 07624556 | Managing Director | 01/08/2023 | Reappointed as Director of the Company |
| HARE KRISHNA JENNY | 07624556 | Managing Director | 01/08/2023 | Reappointed as Managing Director |
| NAND KISHORE | 10237736 | Additional director | 02/08/2023 | Appointment as Additional Director |
| RATNAKAR PATNAIK | 10283908 | Additional director | 18/08/2023 | Appointment as Additional Director |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| ANNUAL GENERAL MEETING | 24/07/2023 | 33 | 24 | 75 |

B. BOARD MEETINGS

*Number of meetings held

4

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 04/05/2023 | 12 | 11 | 91.67 |
| 2 | 02/08/2023 | 12 | 12 | 100 |
| 3 | 30/10/2023 | 14 | 13 | 92.86 |

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 4 | 05/02/2024 | 14 | 12 | 85.71 |

C. COMMITTEE MEETINGS

Number of meetings held

34

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|---------------------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 04/05/2023 | 4 | 4 | 100 |
| 2 | Audit Committee | 02/08/2023 | 4 | 4 | 100 |
| 3 | Audit Committee | 30/10/2023 | 4 | 4 | 100 |
| 4 | Audit Committee | 05/02/2024 | 4 | 4 | 100 |
| 5 | Nomination and Remuneration | 04/05/2023 | 3 | 3 | 100 |
| 6 | Nomination and Remuneration | 02/08/2023 | 3 | 3 | 100 |
| 7 | Nomination and Remuneration | 05/02/2024 | 3 | 3 | 100 |
| 8 | Corporate Social Responsibility | 04/05/2023 | 4 | 4 | 100 |
| 9 | Corporate Social Responsibility | 02/08/2023 | 4 | 4 | 100 |
| 10 | Corporate Social Responsibility | 30/10/2023 | 4 | 4 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | |
| | | | | | | | | |
| 1 | RAMA SUBRAMANIAM | 4 | 4 | 100 | 31 | 31 | 100 | Yes |
| 2 | HARE KRISHNAN | 4 | 4 | 100 | 27 | 26 | 96.3 | Yes |
| 3 | MEENA HEMANTH | 4 | 4 | 100 | 16 | 16 | 100 | No |
| 4 | SRINIVASAN | 4 | 4 | 100 | 25 | 25 | 100 | Not Applicable |
| 5 | ASHISH KADAM | 4 | 1 | 25 | 5 | 3 | 60 | No |

| | | | | | | | | |
|----|-------------|---|---|-----|----|----|-----|----------------|
| 6 | PRATHIVADIE | 4 | 4 | 100 | 11 | 11 | 100 | Not Applicable |
| 7 | RADHAVI RIS | 4 | 4 | 100 | 4 | 4 | 100 | No |
| 8 | HEMANTA KL | 4 | 4 | 100 | 8 | 8 | 100 | No |
| 9 | DHARMAIAH | 4 | 4 | 100 | 9 | 9 | 100 | No |
| 10 | NARAYANAM | 4 | 4 | 100 | 0 | 0 | 0 | Yes |
| 11 | AJIT KESHAV | 4 | 4 | 100 | 0 | 0 | 0 | No |
| 12 | VASUDEVA M | 3 | 3 | 100 | 0 | 0 | 0 | No |
| 13 | NAND KISHO | 2 | 2 | 100 | 0 | 0 | 0 | No |
| 14 | RATNAKAR P | 2 | 1 | 50 | 0 | 0 | 0 | Yes |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------|--------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | HARE KRISHNA JE | MANAGING DIF | 24,204,942 | 0 | 0 | 0 | 24,204,942 |
| | Total | | 24,204,942 | 0 | 0 | 0 | 24,204,942 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------|---------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | DEEPAK SURJIBH | CHIEF FINANCI | 19,722,654 | 0 | 0 | 0 | 19,722,654 |
| 2 | PANKAJ SRIVASTA | COMPANY SEC | 10,766,927 | 0 | 0 | 0 | 10,766,927 |
| | Total | | 30,489,581 | 0 | 0 | 0 | 30,489,581 |

Number of other directors whose remuneration details to be entered

13

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------|-----------------|--------------|------------|-------------------------------|-----------|-----------------|
| 1 | RAMA SUBRAMAN | Non-Executive C | 0 | 0 | 0 | 2,275,000 | 2,275,000 |
| 2 | MEENA HEMCHAN | Independent Dir | 0 | 0 | 0 | 1,375,000 | 1,375,000 |
| 3 | SRINIVASAN VISH | Independent Dir | 0 | 0 | 0 | 1,950,000 | 1,950,000 |
| 4 | AJIT KESHAV RAN | Independent Dir | 0 | 0 | 0 | 350,000 | 350,000 |

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------|-----------------|--------------|------------|-------------------------------|------------|-----------------|
| 5 | DHARMAIAH MAN. | Independent Dir | 0 | 0 | 0 | 955,000 | 955,000 |
| 6 | HEMANTA KUMAR | Independent Dir | 0 | 0 | 0 | 875,000 | 875,000 |
| 7 | PRATHIVADIBHAY | Independent Dir | 0 | 0 | 0 | 1,000,000 | 1,000,000 |
| 8 | RAGHAVENDRA R | Nominee Directo | 0 | 0 | 0 | 75,000 | 75,000 |
| 9 | NARAYANAMURTH | Nominee Directo | 0 | 0 | 0 | 300,000 | 300,000 |
| 10 | RADHAVI RISHIKE | Nominee Directo | 0 | 0 | 0 | 500,000 | 500,000 |
| 11 | VASUDEVA KONDA | Nominee Directo | 0 | 0 | 0 | 225,000 | 225,000 |
| 12 | RATNAKAR PATNA | Additional (Nom | 0 | 0 | 0 | 75,000 | 75,000 |
| 13 | NAND KISHORE | Additional (Nom | 0 | 0 | 0 | 150,000 | 150,000 |
| | Total | | 0 | 0 | 0 | 10,105,000 | 10,105,000 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
HARE KRISHNA JENA
Date: 2024.08.28
17:29:54 +05'30'

DIN of the director

To be digitally signed by

Digitally signed by
PANKAJ SRIVASTAVA
Date: 2024.08.28
17:28:47 +05'30'

- Company Secretary
 Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

| |
|---------------|
| Attach |
| Attach |
| Attach |
| Attach |

List of attachments

| |
|--|
| List of shareholders as on 31 March 2024.pdf |
| MGT-8 FY 23-24.pdf |
| Part IV ISIN Details.pdf |
| Part IX Committee details 2024.pdf |
| Designated Person details .pdf |

| |
|--------------------------|
| Remove attachment |
|--------------------------|

| |
|--------|
| Modify |
|--------|

| |
|------------|
| Check Form |
|------------|

| |
|-------------|
| Prescrutiny |
|-------------|

| |
|--------|
| Submit |
|--------|

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



THE CLEARING CORPORATION OF INDIA LTD.

List of Equity Shareholders as on March 31, 2024

| Sr. No. | DPID/Client ID | Shareholder | Number of Equity Shares held of Rs. 10/- each (In Demat mode) | Percentage of Equity Shareholding |
|--|-------------------|---|---|-----------------------------------|
| (A) BANKS | | | | |
| 1 | IN303786/10000023 | State Bank of India (Promoter) | 84,00,000 | 16.80 |
| 2 | IN300812/10006118 | Bank of Baroda (Promoter) | 5,00,000 | 1.00 |
| 3 | IN300126/10001816 | HDFC Bank Limited (Promoter) | 45,00,000 | 9.00 |
| 4 | IN301348/20002990 | ICICI Bank Limited (Promoter) | 49,50,000 | 9.90 |
| 5 | IN300484/10820757 | Axis Bank Limited | 20,00,000 | 4.00 |
| 6 | IN300079/10000949 | Central Bank of India | 3,50,000 | 0.70 |
| 7 | IN300159/10292385 | Indusind Bank Ltd. | 10,00,000 | 2.00 |
| 8 | IN300812/10491105 | Punjab National Bank | 10,00,000 | 2.00 |
| 9 | IN300812/10505289 | Union Bank of India | 20,00,000 | 4.00 |
| 10 | IN300812/10488056 | Bank of India | 5,00,000 | 1.00 |
| 11 | IN301356/10001195 | Canara Bank | 17,50,000 | 3.50 |
| 12 | IN300812/10491009 | The Karur Vysya Bank Ltd. | 5,00,000 | 1.00 |
| 13 | IN300054/10002712 | Citibank.N.A | 5,00,000 | 1.00 |
| 14 | IN300142/10214457 | The Hong Kong and Shanghai Banking Corporation Limited. | 5,00,000 | 1.00 |
| 15 | IN300126/11180559 | JP Morgan Chase Bank NA, Mumbai | 24,00,000 | 4.80 |
| 16 | IN301516/10000012 | The Federal Bank Ltd | 24,95,000 | 4.99 |
| 17 | IN301975/10000643 | Unity Small Finance Bank Limited | 2,55,000 | 0.51 |
| TOTAL(A) | | | 3,36,00,000 | 67.20 |
| (B) FINANCIAL INSTITUTIONS | | | | |
| 18 | IN300812/10000012 | Life Insurance Corporation of India (Promoter) | 50,00,000 | 10.00 |
| TOTAL(B) | | | 50,00,000 | 10.00 |
| (C) INSURANCE COMPANIES | | | | |
| 19 | IN301524/30026774 | Kotak Mahindra Life Insurance Company Ltd | 25,00,000 | 5.00 |
| 20 | IN301524/30023374 | ICICI Lombard General Insurance Company Ltd | 16,50,000 | 3.30 |
| TOTAL (C) | | | 41,50,000 | 8.30 |
| (D) OTHER BODIES CORPORATE | | | | |
| 21 | IN301549/39160916 | STCI Finance Ltd. | 50,00,000 | 10.00 |
| 22 | IN300812/10492227 | SBI DFHI Ltd. | 22,50,000 | 4.50 |
| TOTAL (D) | | | 72,50,000 | 14.50 |
| GRAND TOTAL (A) + (B) + (C) + (D) | | | 5,00,00,000 | 100.00 |

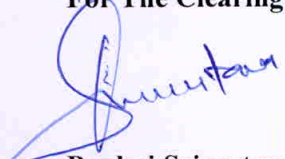


**List of 8.5 % Redeemable Non-convertible Cumulative Preference Shareholding Pattern (RNCPS-III) as on March 31, 2024**

| Sr. No. | DPID/Client ID | Shareholder | Number of Preference Shares held of Rs. 10/- each (in Demat mode) | Percentage of Preference Shareholding |
|---------|-------------------|--|---|---------------------------------------|
| | | BANKS | | |
| 1. | IN301321/10325561 | The Kalupur Commercial Co-operative Bank Ltd | 70,00,000 | 14.00 |
| 2. | IN302814/10025816 | Kotak Mahindra Bank Ltd. | 50,00,000 | 10.00 |
| 3. | IN303892/10052867 | DBS Bank India Ltd | 50,00,000 | 10.00 |
| 4. | IN300812/10491092 | The Federal Bank Ltd. | 50,00,000 | 10.00 |
| 5. | IN300079/10001066 | The Karur Vysya Bank Ltd | 50,00,000 | 10.00 |
| 6. | IN300812/10505738 | The South Indian Bank Ltd | 50,00,000 | 10.00 |
| 7. | IN303270/10037180 | Yes Bank Ltd. | 50,00,000 | 10.00 |
| 8. | IN300812/10504796 | Bandhan Bank Limited | 50,00,000 | 10.00 |
| 9. | IN302687/10000733 | Dhanlaxmi Bank Limited | 50,00,000 | 10.00 |
| 10. | IN300812/10491043 | Karnataka Bank Ltd | 20,00,000 | 4.00 |
| 11. | IN300812/10491148 | City Union Bank Ltd. | 10,00,000 | 2.00 |
| | | TOTAL | 5,00,00,000 | 100.00 |

//Certified True Copy//

For The Clearing Corporation of India Limited


Pankaj Srivastava
Company Secretary
Membership No. F9100



Address: c/o CCIL Bhavan, S. K. Bole Road,
Dadar (West), Mumbai-400 028

Date: August 27, 2024



Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE
(UDIN: F005769F000826831)

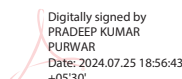
We have examined the registers, records and books and papers of **The Clearing Corporation of India Limited (CIN: U65990MH2001PLC131804)** hereinafter referred to as 'the Company' as required to be maintained under the Companies Act, 2013 ('the Act') and the rules made there under for the financial year ended on **31st March, 2024**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal, Court~~ or other authorities (as applicable) within the prescribed time;
 4. calling/ convening/ holding meetings of Board of Directors or its committees, ~~if any,~~ and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings ~~including the circular resolutions and resolutions passed by postal ballot, if any,~~ have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. closure of Register of Members / Security holders, as the case may be; **(Not applicable)**
 6. advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act; **(Not Applicable for the period under review)**
 7. contracts/arrangements with related parties as specified in Section 188 of the Act;
 8. ~~issue or allotment or transfer of or transmission or buy back of securities shares/redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of share certificates in all instances;~~

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; **(Not Applicable for the period under review)**
10. declaration / payment of dividend in terms of provisions of Section 123 of the Companies Act, 2013; ~~transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;~~
11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors as per sub - sections (3), ~~(4)~~ and (5) thereof;
12. constitution / appointment/ re-appointment/ retirement/ resignation/ ~~filling up casual vacancies~~/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/ re-appointment/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act; **(Not Applicable for the period under review, as the auditors were appointed for the term of five years from the conclusion of Annual General Meeting held on 12th August 2021 up to the conclusion of the AGM to be held for the financial year 2025-26)**
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court, or such other authorities (as applicable) under the various provisions of the Act; **(Not Applicable for the period under review)**
15. acceptance/ renewal/ repayment of deposits; **(Not Applicable for the period under review)**
16. borrowings from ~~its directors, members, public financial institutions, the banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;~~ (to meet the temporary liquidity requirements for the purposes of completion of settlement operations)
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act; **(Not Applicable for the period under review)**
18. Alteration of the provisions of the Memorandum and Articles of Association of the Company. **(Not Applicable for the period under review)**

For Purwar & Purwar Associates LLP
[Unique Identification No. L2023MH013700]
[PR: 3174/2023]

PRADEEP
KUMAR
PURWAR



Digitally signed by
PRADEEP KUMAR
PURWAR
Date: 2024.07.25 18:56:43
+05'30'

Pradeep Kumar Purwar
Designated Partner
CoP. No.: 5918
FCS No.: 5769

Place: Thane
Date: 25th July, 2024



THE CLEARING CORPORATION OF INDIA LTD.

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) SHARE CAPITAL

| | |
|--|--------------|
| ISIN of the equity shares of the company | INE01PB01013 |
|--|--------------|

For The Clearing Corporation of India Limited

Pankaj Srivastava

Company Secretary

Membership No. F9100

Address: c/o CCIL Bhavan, S. K. Bole Road,
Dadar (West), Mumbai-400 028



Date: August 27, 2024



THE CLEARING CORPORATION OF INDIA LTD.

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. Committee Meetings

Number of meetings held: 34

| Sr. No | Type of meeting | Date of meeting | Total no. of members as on the date of meeting | Attendance | |
|--------|---|-----------------|--|-------------------------|-----------------------|
| | | | | No. of Members Attended | as % of total members |
| 11 | Corporate Social Responsibility Committee | 05/02/2024 | 4 | 4 | 100 |
| 12 | Regulatory Compliance Committee | 02/05/2023 | 6 | 6 | 100 |
| 13 | Regulatory Compliance Committee | 01/08/2023 | 6 | 6 | 100 |
| 14 | Regulatory Compliance Committee | 30/10/2023 | 6 | 6 | 100 |
| 15 | Regulatory Compliance Committee | 05/02/2024 | 6 | 6 | 100 |
| 16 | Committee of Directors on Risk Management | 03/05/2023 | 6 | 6 | 100 |
| 17 | Committee of Directors on Risk Management | 01/08/2023 | 6 | 6 | 100 |
| 18 | Committee of Directors on Risk Management | 28/10/2023 | 6 | 6 | 100 |
| 19 | Committee of Directors on Risk Management | 29/01/2024 | 6 | 5 | 83.33 |
| 20 | Committee of Directors on Risk Management | 31/01/2024 | 6 | 5 | 83.33 |
| 21 | Technical Approval Committee | 02/05/2023 | 4 | 4 | 100 |
| 22 | Technical Approval Committee | 31/07/2023 | 4 | 4 | 100 |
| 23 | Technical Approval Committee | 27/10/2023 | 4 | 4 | 100 |
| 24 | Technical Approval Committee | 30/01/2024 | 4 | 4 | 100 |
| 25 | Technical Approval Committee | 31/01/2024 | 4 | 4 | 100 |

Public

Regd. Office: CCIL Bhavan, S K Bole Road, Dadar (W), Mumbai 400 028.

Tel.: 6154 6200 / 4154 6200 • Website: www.ccilindia.com

CIN - U65990MH2001PLC131804





| | | | | | |
|----|---|------------|---|---|-----|
| 26 | Human Resources Committee | 03/05/2023 | 4 | 4 | 100 |
| 27 | Human Resources Committee | 28/10/2023 | 4 | 4 | 100 |
| 28 | Human Resources Committee | 29/01/2024 | 4 | 4 | 100 |
| 29 | Bye-laws, Rules and Regulations Committee | 02/05/2023 | 2 | 2 | 100 |
| 30 | Bye-laws, Rules and Regulations Committee | 31/07/2023 | 2 | 2 | 100 |
| 31 | Bye-laws, Rules and Regulations Committee | 29/01/2024 | 2 | 2 | 100 |
| 32 | Premises Advisory Committee | 09/05/2023 | 5 | 5 | 100 |
| 33 | Premises Advisory Committee | 14/07/2023 | 5 | 5 | 100 |
| 34 | Premises Advisory Committee | 18/01/2024 | 5 | 4 | 80 |

For The Clearing Corporation of India Limited

Pankaj Srivastava
Company Secretary

Membership No. F9100

Address: c/o CCIL Bhavan, S. K. Bole Road,
Dadar (West), Mumbai-400 028



Date: August 27, 2024

Date: August 27, 2024

CCIL/L&S/24/063

To,
The Registrar of Companies, Mumbai
100, Everest Building, Marine Drive,
Mumbai – 400002,
Maharashtra, India.

Subject: Furnishing details of Designated Person as per Rule 9(4) of the Companies (Management and Administrators) Rules, 2014.

Madam/Sir,

We are writing with reference to Rule 9(4) of the Companies (Management and Administrators) Rules, 2014, as amended by the Companies (Management and Administration) Second Amendment Rules, 2023 dated October 27, 2023 which requires Company to designate a person who shall be responsible for furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the company. Further, Rule 9(7) of the said rules requires the Company to inform details of the Designated Person in Annual Return.

In this connection, we wish to inform that the Board of Directors of the Company at its meeting held on February 5, 2024 have designated Mr. Pankaj Srivastava, Company Secretary and Compliance Officer, as the person responsible for the purpose of furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the Company.

Kindly take the same on record and oblige.

Yours sincerely,

For The Clearing Corporation of India Limited

HARE
KRISHNA
JENA

Digitally signed by
HARE KRISHNA
JENA
Date: 2024.08.27
18:04:50 +05'30'

Hare Krishna Jena

Managing Director

DIN: 07624556

Address: c/o CCIL Bhavan, S. K. Bole Road,
Dadar (West), Mumbai-400 028